



Financial Advisor

Posted by VCU Financial Ltd.

Posting Date : 28-Nov-2025

Closing Date : 27-May-2026

Location : Wetaskiwin

Salary : \$38.20 Per Hour

Job Requirements

- **Education:** College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years
- **Language:** English
- **Years of Experience:** 3 years
- **Vacancy:** 1
- **Job Type:** Full Time
- **Job ID:** DISJ3837279

Job Description:

• Employer: VCU Financial Ltd.

- Vacancy: 1

- Employment Location: 5111 50 Avenue, Wetaskiwin, AB- T9A 0S5

- Salary: \$38.20 hourly / 37 hours per week

- Terms of employment: Permanent , Full time, Morning, Day, Weekend

- Starts: As soon as possible

- Benefits: [Health benefits, Financial benefits, Long term benefits, Other benefits](#)

Job Details

- Languages: English

- Education: College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years

- Experience: 3 years to less than 5 years

- On site: Work must be completed at the physical location. There is no option to work remotely.

- Work setting: Financial services industry

Credentials

Certificates, licences, memberships, and courses

- Canadian Securities Course (CSC)

- Conduct and Practices Handbook course

- Life License Qualification Program(LLQP)- Alberta Insurance Council

Responsibilities

- Advise on trust account investments

- Identify clients' financial goals and objectives

- Analyze clients' financial records

- Develop financial plans for clients

- Make recommendations concerning cash management, insurance coverage, investment planning, retirement and estate planning

- Arrange for sale of financial products and investments

- Administer estate, personal, charitable, corporate and other types of trusts, direct trust account investments, receive and record investment income and disburse trust funds

Experience and specialization

- Computer and technology knowledge: MS Office

- Area of work experience: Mutual funds, Life insurance products

- Area of specialization: Financial planning, Wealth management

Additional information

- Security and safety: Criminal record check

- Work conditions and physical capabilities: Attention to detail

Benefits

Health benefits

- Dental plan

- Disability benefits

- Health care plan

- Paramedical services coverage

- Vision care benefits

Financial benefits

- Bonus

- Group insurance benefits

- Life insurance

- Mileage paid

- Registered Retirement Savings Plan (RRSP)

Long term benefits

- Maternity and parental benefits

Other benefits

- Free parking available
- Learning/training paid by employer
- Other benefits
- Paid time off (volunteering or personal days)
- Parking available
- Travel insurance
- Wellness program

How to apply:

- By email: jobs@visioncu.ca

What you must include in your application:

- Cover letter

Answers to the following screening questions:

- Are you authorized to work in Canada?

• Are you willing to relocate for this position?

• Do you have the required certifications listed in the job posting?

To apply for this job vacancy, please send your resume along with a cover letter and a reference letter from your previous employer to the following email: jobs@visioncu.ca

Posted on Disabled job Portal